

Space Heating and Cooling Rebate Application



Upper Peninsula Power Company

Savings brought to you by
Upper Peninsula Power Company.

Upper Peninsula Power Company

Program Dates: January 1–December 31, 2019

How to Apply for a Rebate:

- Determine Eligibility.** Review the eligibility requirements and terms and conditions throughout the application to verify that you are eligible for rebates on energy-saving products.
- Complete the Application and Attach Invoices.** Submit completed pages 1–3 and supporting documentation within 60 days of installation. Please retain a copy of all invoices and your completed application for your records.

Eligibility:

- Applicant must be a residential Upper Peninsula Power Company delivery service customer at the time of equipment installation.
- Equipment must be purchased and installed between January 1, 2019 and December 31, 2019.
- Application must be submitted within 60 days from purchase date or by December 31, 2019, whichever comes first.
- Equipment must meet the stated requirements to qualify for a rebate.
- Rebate cannot exceed the cost of the energy efficiency improvement.

What You Will Need:

- A copy of your sales receipt/invoice indicating equipment type, manufacturer, model number, purchase/installation date and price
- A copy of the AHRI certificate, if provided by the contractor, for applicable upgrades indicated throughout the application
- Your utility account number and copy of most recent bill
- Installing contractor information, if applicable

PART 1: Customer Information

Customer Name <i>(as it appears on your utility bill)</i>		Utility Account Number	
Installation Address	City	State MI	ZIP
Mailing Address <i>(if different)</i>	City	State	ZIP
Phone Number ()		Email Address	
Appx. Yr. Home Built	Size of Home (appx. sq. ft.)	Water Heater Fuel <input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas	Home Cooled With Central A/C? <input type="checkbox"/> Yes <input type="checkbox"/> No
Primary Heating System	<input type="checkbox"/> Natural Gas Furnace <input type="checkbox"/> Heat Pump	<input type="checkbox"/> Natural Gas Boiler <input type="checkbox"/> Other:	<input type="checkbox"/> Electric Resistance

PART 2: Contractor Information

Check if Self-Installed

Company Name <i>(as it appears on the invoice or receipt)</i>		Contractor Tax ID	
Address	City	State	ZIP
Phone Number ()		Email Address	

PART 3: Mailing Address for Rebate Check

MAKE CHECK PAYABLE TO:

Account holder Contractor Property Owner/Landlord *(if different from account holder)*

If 'Contractor' box is checked, invoice must itemize instant rebate and customer acknowledges contractor will receive incentive check.

Company Name <i>(as it appears on the invoice or receipt)</i>			
Mailing Address	City	State MI	ZIP
Phone Number ()		Email Address	

PART 4: Signature

This Residential Rebate Application cannot be processed unless all of the appropriate fields on this application are complete. Please be sure you have read the Terms and Conditions of this application.

I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR EQUIPMENT FOR WHICH I AM REQUESTING A REBATE MEETS THE REQUIREMENTS IN THIS APPLICATION.

Customer Signature	Date
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Submit Your Application One of Three Ways:

- Efficiency United Residential Rebates
3100 West Road, Building 3, Suite 200 East Lansing, MI 48823
- Email: myrebate@efficiencyunited.com
- Fax: 517.580.5123

PART 5: Space Heating and Cooling Equipment *(all equipment, excluding thermostats, must be installed by a licensed contractor)*

Air Source Heat Pump (ASHP) 15 SEER

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$200				
Furnace Model #	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 15 SEER or greater. Must replace an existing 13 SEER or lower ASHP or an electric furnace.

Air Source Heat Pump (ASHP) 16 SEER

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$300				
Furnace Model #	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 16 SEER or greater. Must replace an existing 13 SEER or lower ASHP or an electric furnace.

Air Source Heat Pump (ASHP) 17+ SEER

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$400				
Furnace Model #	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 17+ SEER or greater. Must replace an existing 13 SEER or lower ASHP or an electric furnace.

Ductless Heat Pump (DHP) 0.5 - 1.5 Tons Also known as a mini split heat pump.

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$500				
	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 21 SEER or greater. Must replace an existing 14 SEER or lower ASHP or an electric furnace.

Ductless Heat Pump (DHP) 1.5+ - 3.0 Tons Also known as a mini split heat pump.

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$1,000				
	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 21 SEER or greater. Must replace an existing 14 SEER or lower ASHP or an electric furnace.

Ductless Heat Pump (DHP) 3.0+ Tons Also known as a mini split heat pump.

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$1,500				
	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 21 SEER or greater. Must replace an existing 14 SEER or lower ASHP or an electric furnace.

Split System Central Air Conditioning (CAC)

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$350				
Outdoor Unit		Indoor Unit		
Manufacturer	Model #	Manufacturer	Model #	

Requirements: Must be rated 15 SEER or greater. Must replace an existing 13 SEER or lower CAC. Window A/C units are not eligible.

Electronically Commutated Motor (ECM) Also known as a variable-speed blower motor.

Rebate	Installation Date	*AHRI # (if applicable)	Manufacturer	Model #	Serial #
\$100					

ECM Boiler Circulator Pump

Rebate	Installation Date	Quantity	Manufacturer	Model #	Serial #
\$100					

Requirements: Must be rated 500 watts or lower. If installing more than one ECM boiler circulator pump, add additional serial numbers on the invoice. Limit of three per household.

Ground Source Heat Pump

Rebate	Installation Date	Energy Efficiency Rating (EER)	*AHRI # (if applicable)	Manufacturer	Model #	Serial #
\$1,500						

Requirements: Must be rated 22 EER or greater.

*Include the equipment manufacturer, model # and serial # in the corresponding table above OR attach the AHRI Product Rating Certificate.

Terms and Conditions

APPLICATION: This application and any required additional documentation, including the invoice, must be filled out completely, truthfully and accurately. Customers are advised to retain a copy of this application and any accompanying documentation submitted to Efficiency United* and their contractors under this program. Efficiency United and their contractors will not be responsible for lost documentation pertaining to this application request. Details of this program, including rebate levels, are subject to change or cancellation without prior notice. This application with required documentation must be received within 60 days of the purchase/installation completion. Please call for the most up-to-date details 877.367.3191 or visit efficiencyunited.com.

LIMITED FUNDS: Funds for rebates are limited and available on a first-come, first-served basis. Rebate amounts are valid while funds last. Efficiency United and their contractors reserve the right to not pay this rebate if funds are not available at the time of application approval, or if the form and all required additional information are not filled out completely and accurately.

ELIGIBILITY: This offer is valid for residential customers applying through an Efficiency United residential program only. Customers applying for a rebate must receive service from a participating Efficiency United utility. This offer is not valid for new construction homes or commercial properties. Equipment must be installed in a participating Efficiency United service territory. Each customer is eligible to receive rebates up to the stated maximums, irrespective of which Efficiency United program(s) participation occurs in. Efficiency United will process claims for rebates and/or requests for measures up to this maximum limit across all programs. Rebate requests that exceed the per-customer annual maximum will not be processed. Rebate amounts shall not exceed the amount paid for the respective upgrades.

APPROVAL, VERIFICATION AND INSPECTION: Prior to any payment of rebates, Efficiency United and their contractors reserve the right to verify sales transactions. Customer's contractor will verify that the installed energy-saving measures meet all applicable building codes, zoning laws, local, state, and federal requirements and other relevant requirements. Contractor is responsible for any applicable permits as required by aforementioned code/law. Outdoor temperatures may affect this verification process. Customer's home may also be selected for a quality control post-installation inspection by Efficiency United and their contractors. No warranty is implied by this inspection.

PROOF OF PURCHASE: A contractor's invoice itemizing the purchased equipment must accompany each Efficiency United residential rebate application. Refer to requirements outlined on page 1 of application for specific submission guidelines.

PAYMENT: Please allow up to 6–8 weeks for payment. Payment processing may take longer if information is missing on the application. Please visit efficiencyunited.com if you have any questions about your rebate.

TAX LIABILITY: Efficiency United and their contractors will not be responsible for any tax liability that may be imposed on the customer as a result of the payment of rebates. Please contact your tax advisor for more information.

FACSIMILE/SCANNED: Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission, shall be the same as delivery of the original signed document. Scanned original documents transmitted to Efficiency United and their contractors as an attachment via electronic mail shall be the same as delivery of the original signed document. At the request of Efficiency United, customer shall confirm documents with a facsimile-transmitted signature or a scanned signature by providing the original document. Please fax to 517.580.5123 or email myrebate@efficiencyunited.com.

NO ENDORSEMENT: Efficiency United and their contractors do not endorse any particular manufacturer, product, system design, claim or contractor in promoting this program.

INFORMATION RELEASE: Customer requests and authorizes Efficiency United to release electric and/or natural gas usage for the preceding 12 months to Efficiency United in order to participate in the program. The authorization to release information expires automatically two (2) years after signature date. Customer agrees that Efficiency United and their contractors may include customer's name, address, utility account number, participating utility service type and resulting

energy savings ("Information") in a database hosted by a contractor of Efficiency United and such information may be included in reports or other documentation submitted to the participating utility service provider, their contractors and/or the Michigan Public Service Commission ("Reports"). Such parties will treat such Information as confidential and the Information in the Reports shall only be in the aggregate.

RELEASE/INDEMNIFICATION: Payment of rebates under the Program and/or evaluation of applications for rebates shall not deem Efficiency United or any of its affiliates, employees, contractors or agents ("Efficiency United Parties") to be responsible for any work completed in connection herewith. Applicant fully releases Efficiency United Parties from any and all claims it may have against Efficiency United Parties in connection with this application, the rebates or the work performed in connection with them. In addition, applicant agrees to defend, indemnify and hold Efficiency United Parties harmless from and against any and all claims, losses, demands or lawsuits by any third parties arising in connection with this application, the payment or non-payment of rebates or any work performed in connection with them. The customer hereby releases the participating utility service provider from any and all liability arising from or connected with releasing the information to Efficiency United set forth herein.

LIMITATION OF LIABILITY: Efficiency United Parties total liability is limited to the amount of the rebate payment specified in this application. IN NO EVENT WILL Efficiency United Parties BE LIABLE WHETHER IN CONTRACT, TORT (INCLUDING NEGLIGENCE), STRICT LIABILITY, WARRANTY OR OTHERWISE FOR SPECIAL, INCIDENTAL OR CONSEQUENTIAL DAMAGES CONNECTED WITH OR RESULTING FROM PARTICIPATION IN THIS PROGRAM.

DISCLAIMER: NEITHER EFFICIENCY UNITED PARTIES NOR ANY OF ITS AFFILIATES GUARANTEES THE ENERGY SAVINGS OR MAKES ANY WARRANTIES ASSOCIATED WITH THE MEASURES ELIGIBLE FOR REBATES UNDER THIS PROGRAM. EFFICIENCY UNITED PARTIES HAS NO OBLIGATIONS REGARDING, AND DOES NOT ENDORSE OR GUARANTEE, ANY CLAIMS, PROMISES, WORK OR EQUIPMENT MADE, PERFORMED OR FURNISHED BY ANY CONTRACTOR OR EQUIPMENT VENDOR THAT SELLS OR INSTALLS ANY ENERGY EFFICIENCY MEASURES. EFFICIENCY UNITED PARTIES MAKES NO WARRANTIES OR REPRESENTATIONS OF ANY KIND, WHETHER STATUTORY, EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATIONS, WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE REGARDING THE EQUIPMENT PROVIDED BY A MANUFACTURER OR VENDOR. CONTACT YOUR CONTRACTOR FOR DETAILS REGARDING EQUIPMENT PERFORMANCE AND WARRANTIES. EFFICIENCY UNITED PARTIES HAS NO OBLIGATION TO MAKE ANY REBATE DESCRIBED HEREIN UNLESS CERTAIN MINIMUM REQUIREMENTS OF THE PROGRAM HAVE BEEN MET AND FUNDS ALLOCATED FOR SUCH REBATES ARE AVAILABLE FOR DISTRIBUTION.

PROPERTY RIGHTS: Customer represents that customer has the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained, if applicable.

SIGNATURE - CUSTOMER'S CERTIFICATION: Customer certifies that he/she has purchased and installed the equipment listed on this application at the defined location. Customer agrees that all information is true and that he/she has conformed to all program and equipment requirements listed.

**Efficiency United is a program administered and implemented by CLEAResult and the Michigan Community Action Agency Association pursuant to a contract with the State of Michigan, Department of Energy, Labor & Economic Growth and in compliance with PA 342 of 2016.*