

Space Heating and Cooling Rebate Application



Upper Peninsula Power Company

Savings brought to you by
Upper Peninsula Power Company.

Upper Peninsula Power Company

Program Dates: January 1–November 30, 2021

How to Apply for a Rebate:

- Determine Eligibility.** Review the eligibility requirements and terms and conditions throughout the application to verify that you are eligible for rebates on energy-saving products.
- Complete the Application and Attach Invoices.** Submit completed pages 1–4 and supporting documentation within 60 days of installation. Please retain a copy of all invoices and your completed application for your records.

Eligibility:

- Applicant must be a residential Upper Peninsula Power Company delivery service customer at the time of equipment installation.
- Equipment must be purchased and installed between January 1, 2021 and November 30, 2021.
- Application must be submitted within 60 days from purchase date or by November 30, 2021, whichever comes first.
- Equipment must meet the stated requirements to qualify for a rebate.
- Rebate cannot exceed the cost of the energy efficiency improvement.

What You Will Need:

- A copy of your sales receipt/invoice indicating equipment type, manufacturer, model number, purchase/installation date and price
- A copy of the AHRI certificate, if provided by the contractor, for applicable upgrades indicated throughout the application
- Your utility account number and copy of most recent bill
- Installing contractor information, if applicable

PART 1: Customer Information					
Customer Name (as it appears on your utility bill)			Utility Account Number		
Installation Address		City	State	ZIP	MI
Mailing Address (if different)		City	State	ZIP	
Phone Number ()		Email Address			
Appx. Yr. Home Built	Size of Home (appx. sq. ft.)	Water Heater Fuel <input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas <input type="checkbox"/> Other:		Water Heater Pipe Wrap <input type="checkbox"/> Yes <input type="checkbox"/> No	Home Cooled With Central A/C? <input type="checkbox"/> Yes <input type="checkbox"/> No
Primary Heating System		<input type="checkbox"/> Natural Gas Furnace <input type="checkbox"/> Heat Pump	<input type="checkbox"/> Natural Gas Boiler <input type="checkbox"/> Other:	<input type="checkbox"/> Electric Resistance	
*Would you like to receive a free energy kit containing LED bulbs and other energy-saving upgrades? <input type="checkbox"/> Yes <input type="checkbox"/> No <small>*Limit one energy kit per customer account every two calendar years.</small>					
PART 2: Contractor Information					<input type="checkbox"/> Check if Self-Installed
Company Name (as it appears on the invoice or receipt)			Contractor Tax ID		
Address		City	State	ZIP	
Phone Number ()		Email Address			
PART 3: Mailing Address for Rebate Check					
MAKE CHECK PAYABLE TO:					
<input type="checkbox"/> Account Holder <input type="checkbox"/> Contractor <input type="checkbox"/> Property Owner/Landlord (if different from account holder)					
If 'Contractor' box is checked, invoice must itemize instant rebate and customer acknowledges contractor will receive incentive check.					
Company Name (as it appears on the invoice or receipt)					
Mailing Address		City	State	ZIP	MI
Phone Number ()		Email Address			
PART 4: Signature					
This Residential Rebate Application cannot be processed unless all of the appropriate fields on this application are complete. Please be sure you have read the Terms and Conditions of this application.					
I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR EQUIPMENT FOR WHICH I AM REQUESTING A REBATE MEETS THE REQUIREMENTS IN THIS APPLICATION.					
Customer Signature (utility account holder signature only)				Date	

Submit Your Application One of Three Ways:

- Efficiency United Residential Rebates
3100 West Road, Building 3, Suite 200 East Lansing, MI 48823
- Email: myrebate@efficiencyunited.com
- Fax: 517.580.5123

PART 5: SPACE HEATING AND COOLING EQUIPMENT (all equipment must be installed by a licensed contractor)

Air Source Heat Pump (ASHP) 15 SEER

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$200				
Furnace Model #	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 15 SEER or greater. Must replace an existing 13 SEER or lower ASHP or an electric furnace.

Air Source Heat Pump (ASHP) 16 SEER

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$300				
Furnace Model #	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 16 SEER or greater. Must replace an existing 13 SEER or lower ASHP or an electric furnace.

Air Source Heat Pump (ASHP) 17 SEER

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$400				
Furnace Model #	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 17 SEER or greater. Must replace an existing 13 SEER or lower ASHP or an electric furnace.

Air Source Heat Pump (ASHP) 18 SEER

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$500				
Furnace Model #	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 18 SEER or greater. Must replace an existing 13 SEER or lower ASHP or an electric furnace.

Air Source Heat Pump (ASHP) 19 SEER

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$600				
Furnace Model #	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 19 SEER or greater. Must replace an existing 13 SEER or lower ASHP or an electric furnace.

Air Source Heat Pump (ASHP) 20 SEER

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$700				
Furnace Model #	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 20 SEER or greater. Must replace an existing 13 SEER or lower ASHP or an electric furnace.

PART 5: SPACE HEATING AND COOLING EQUIPMENT (all equipment must be installed by a licensed contractor)

Air Source Heat Pump (ASHP) 21 SEER

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$800				
Furnace Model #	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 21 SEER or greater. Must replace an existing 13 SEER or lower ASHP or an electric furnace.

Air Source Heat Pump (ASHP) 22 SEER

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$900				
Furnace Model #	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 22 SEER or greater. Must replace an existing 13 SEER or lower ASHP or an electric furnace.

Air Source Heat Pump (ASHP) 23 SEER

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$1,000				
Furnace Model #	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 23 SEER or greater. Must replace an existing 13 SEER or lower ASHP or an electric furnace.

Air Source Heat Pump (ASHP) 24+ SEER

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$1,100				
Furnace Model #	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 24 SEER or greater. Must replace an existing 13 SEER or lower ASHP or an electric furnace.

Ductless Heat Pump (DHP) 0.5 - 1.5 Tons Also known as a mini split heat pump.

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$500				
Furnace Model #	Outdoor Unit		Indoor Unit	
	Manufacturer	Model #	Manufacturer	Model #

Requirements: Must be rated 21 SEER or greater. Must replace an existing 14 SEER or lower ASHP or an electric furnace.

PART 5: SPACE HEATING AND COOLING EQUIPMENT (all equipment, excluding thermostats, must be installed by a licensed contractor)

Ductless Heat Pump (DHP) 1.5+ - 3.0 Tons Also known as a mini split heat pump.

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$1,000				
Outdoor Unit		Indoor Unit		
Manufacturer	Model #	Manufacturer	Model #	

Requirements: Must be rated 21 SEER or greater. Must replace an existing 14 SEER or lower ASHP or an electric furnace.

Ductless Heat Pump (DHP) 3.0+ Tons Also known as a mini split heat pump.

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$1,500				
Outdoor Unit		Indoor Unit		
Manufacturer	Model #	Manufacturer	Model #	

Requirements: Must be rated 21 SEER or greater. Must replace an existing 14 SEER or lower ASHP or an electric furnace.

Split System Central Air Conditioning (CAC)

Rebate	Installation Date	Size (tons)	Efficiency (SEER)	*AHRI # (if applicable)
\$350				
Outdoor Unit		Indoor Unit		
Manufacturer	Model #	Manufacturer	Model #	

Requirements: Must be rated 15 SEER or greater. Must replace an existing 13 SEER or lower CAC. Window A/C units are not eligible.

ECM Boiler Circulator Pump

Rebate	Installation Date	Quantity	Manufacturer	Model #	Serial # (if applicable)
\$100					

Requirements: Must be rated 500 watts or lower. If installing more than one ECM boiler circulator pump, add additional serial numbers on the invoice. Limit of three per household.

Ground Source Heat Pump

Rebate	Installation Date	Energy Efficiency Rating (EER)	*AHRI # (if applicable)	Manufacturer	Model #	Serial #
\$1,500						

Requirements: Must be rated 22 EER or greater.

*Include the equipment manufacturer, model # and serial # in the corresponding table above OR attach the AHRI Product Rating Certificate.

Terms and Conditions

These Standard Terms and Conditions for participating Customers and the the 2021 Rebate Program Application Customer Participation Agreement (collectively, the "Agreement") for the Upper Peninsula Power Company ("Sponsor") are made and entered into by and between CLEAResult Consulting Inc., a Texas corporation and/or an affiliate thereof ("CLEAResult"), and Customer for the purpose of evaluating and installing energy efficient measures ("EEM") under the 2021 Rebate Program ("Program") funded by Sponsor. CLEAResult and Customer may be referred to in this Agreement individually as a "Party" and collectively as the "Parties." The Parties acknowledge and agree that the state regulatory governing body (the "MPSC") and, Sponsor and Contractor are third party beneficiaries of this Agreement. In consideration of the mutual covenants and agreements set forth below, the adequacy and sufficiency of which are hereby acknowledged, the Parties hereby agree as follows:

APPLICATION: This application and any required additional documentation, including the invoice, must be filled out completely, truthfully and accurately. Customers are advised to retain a copy of this application and any accompanying documentation submitted to Efficiency United* and their contractors under this program. Sponsor and their contractors will not be responsible for lost documentation pertaining to this application request. Details of this program, including rebate levels, are subject to change or cancellation without prior notice. This application with required documentation must be received within 60 days of the purchase/installation completion. Please call for the most up-to-date details 877.367.3191 or visit efficiencyunited.com.

ACCESS AND PARTICIPATION: Customer agrees to support CLEAResult and Contractor and assign a representative to facilitate services provided under this Agreement. Customer acknowledges its intent to install EEM using Program incentives. Customer agrees to allow CLEAResult and Contractor to access its facilities, energy use and cost information for the purposes of implementing this Agreement. If Customer is a tenant, Customer represents that by signing this document they have obtained the property owner's permission to install EEM under this Agreement. Customer agrees not to use the name or identifying characteristics of Sponsor or its contractors for any advertising, sales promotion, or other publicity of any kind. Customer also confirms that it has not and will not receive rebates, incentives or services for any measures installed under this Program from another program funded by Sponsor. The Program may be modified or terminated without prior notice and this Agreement is subject to modifications by Sponsor.

LIMITED FUNDS: Funds for rebates are limited and available on a first-come, first-served basis. Rebate amounts are valid while funds last. Sponsor and their contractors reserve the right to not pay this CLEAResult may not pay the rebate if funds are not available at the time of application approval, or if the form and all required additional information are not filled out completely and accurately.

ELIGIBILITY: This offer is valid for residential customers of Sponsor installing EEM in Sponsor territory only applying through an Sponsor residential program only. Customers applying for a rebate must receive service from a participating Sponsor utility. This offer is not valid for new construction homes or commercial properties. Equipment must be installed in a participating Sponsor service territory. Each customer is eligible to receive rebates up to the stated maximums, irrespective of which Sponsor program(s) participation occurs in. Sponsor will process claims for rebates and/or requests for measures up to this maximum limit across all programs. Rebate requests that exceed the per-customer annual maximum will not be processed. Rebate amounts shall not exceed the amount paid for the respective upgrades.

APPROVAL, VERIFICATION AND INSPECTION: Prior to any payment of rebates, CLEAResult or Sponsor may verify sales transactions. Customer's Home may also be selected for a quality control post-installation inspection by Sponsor and contractors. No warranty is implied by this inspection. Customer agrees to support CLEAResult and assign a representative to facilitate services provided under this Agreement. Customer agrees to allow CLEAResult and Sponsor to access its facilities, energy use and cost information for the purposes of implementing this Agreement. Customer agrees not to use the name or identifying characteristics of Sponsor or its contractors for any advertising, sales promotion, or other publicity of any kind. Customer also confirms that it has not and will not receive rebates, incentives or services for any measures installed under this Program from another program funded by Sponsor. The Program may be modified or terminated without prior notice and this Agreement is subject to modifications by Sponsor.

PROOF OF PURCHASE: A contractor's invoice itemizing the purchased equipment must accompany this application. Refer to requirements outlined on page 1 of application for specific submission guidelines.

TAX LIABILITY: Sponsor and their contractors will not be responsible for any tax liability that may be imposed on the customer as a result of the payment of rebates. Please contact your tax advisor for more information.

FACSIMILE/SCANNED: Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission, shall be the same as delivery of the original signed document. Scanned original documents transmitted to Sponsor and their contractors as an attachment via electronic mail shall be the same as delivery of the original signed document. At the request of Efficiency United, customer shall confirm documents with a facsimile-transmitted signature or a scanned signature by providing the original document. Please fax to 517.580.5123 or email myrebate@efficiencyunited.com.

NO ENDORSEMENT: Sponsor and their contractors do not endorse any particular manufacturer, product, system design, claim or contractor in promoting this program

INFORMATION RELEASE: Customer requests and authorizes Sponsor to release electric and/or natural gas usage for the preceding 12 months to CLEAResult in order to participate in the Program. The authorization to release information expires automatically two (2) years after signature date. Customer agrees that Sponsor and CLEAResult may include customer's name, address, utility account number, participating utility service type and resulting energy savings ("Information") in a Sponsor database and such Information may be included in reports or other documentation submitted to Sponsor, their contractors and/or the MPSC ("Reports"). Such parties will treat such Information as confidential and the Information in the Reports shall only be in the aggregate.

RELEASE/INDEMNIFICATION: Payment of rebates under the Program and/or evaluation of applications for rebates shall not deem Sponsor, CLEAResult, or any of their affiliates, employees, contractors or agents ("Sponsor Parties") to be responsible for any work completed in connection herewith. Customer fully releases Sponsor Parties from any and all claims it may have against Sponsor Parties in connection with this application, the Program, and the rebates or the work performed in connection with them. In addition, Customer agrees to defend, indemnify and hold Sponsor Parties harmless from and against any and all claims, losses, demands or lawsuits by any third parties arising in connection with this application, the payment or non-payment of rebates or any work performed in connection with them. Customer hereby releases Sponsor from any and all liability arising from or connected with releasing the information to CLEAResult set forth herein.

LIMITATION OF LIABILITY: Sponsor Parties total liability is limited to the amount of the rebate payment specified in this application. IN NO EVENT WILL SPONSOR PARTIES BE LIABLE WHETHER IN CONTRACT, TORT (INCLUDING NEGLIGENCE), STRICT LIABILITY, WARRANTY OR OTHERWISE FOR SPECIAL, INCIDENTAL OR CONSEQUENTIAL DAMAGES CONNECTED WITH OR RESULTING FROM PARTICIPATION IN THIS PROGRAM.

DISCLAIMER: SPONSOR PARTIES DO NOT GUARANTEE THE ENERGY SAVINGS OR MAKES ANY WARRANTIES ASSOCIATED WITH THE MEASURES ELIGIBLE FOR REBATES UNDER THIS PROGRAM. SPONSOR PARTIES HAVE NO OBLIGATIONS REGARDING, AND DO NOT ENDORSE OR GUARANTEE, ANY CLAIMS, PROMISES, WORK OR EQUIPMENT MADE, PERFORMED OR FURNISHED BY ANY CONTRACTOR OR EQUIPMENT VENDOR THAT SELLS OR INSTALLS ANYEEM. SPONSOR PARTIES MAKES NO WARRANTIES OR REPRESENTATIONS OF ANY KIND, WHETHER STATUTORY, EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATIONS, WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE REGARDING THE EQUIPMENT PROVIDED BY A MANUFACTURER OR VENDOR. SPONSOR PARTIES HAVE NO OBLIGATION TO MAKE ANY REBATE DESCRIBED HEREIN UNLESS CERTAIN MINIMUM REQUIREMENTS OF THE PROGRAM HAVE BEEN MET AND FUNDS ALLOCATED FOR SUCH REBATES ARE AVAILABLE FOR DISTRIBUTION.

PROPERTY RIGHTS: Customer represents that customer has the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained, if applicable.

SIGNATURE - CUSTOMER'S CERTIFICATION: Customer certifies that he/she has purchased and installed the equipment listed on this application at the location indicated on this application. Customer agrees that all information is true and that he/she has conformed to all Program and equipment requirements listed. *This Program is administered and implemented by CLEAResult and the Michigan Community Action Agency Association pursuant to a contract with the State of Michigan, Department of Energy, Labor & Economic Growth and in compliance with PA 342 of 2016.

Terms and Conditions

INCENTIVE PAYMENT. Customer acknowledges that incentives will be paid by Sponsor only if: (a) Customer(s) and installed measures(s) or services meet the Program eligibility requirements and the requirements outlined by the Program; (b) measures are installed in eligible project sites; and (c) measures are installed at a project site that has not received incentives from any other of Sponsor's energy efficiency programs for the same measure(s). Customer understands that Sponsor, in its sole discretion, may withhold incentive payments committed to the Customer if a project site is proven ineligible or a project otherwise does not complete with the requirements set forth by the Program. Customer acknowledges that the incentive amount may not exceed the cost of the EEM. Funds for incentives are limited and available on a first-come, first-served basis. Incentive amounts are valid while funds last. The Program reserves the right to not pay this rebate if funds are not available at the time of the application approval, or if this application and all required additional information are not filled out completely and accurately.

CONFIDENTIALITY. CLEAResult shall keep Customer information confidential. Only Contractor, Sponsor and the MPSC shall be granted access to Customer data as needed or required. CLEAResult will not use the name or identifying characteristics of Customer in advertising sales promotion or other publicity without Customer's written approval.

NO WARRANTY. CLEAResult, Sponsor and the MPSC make no representations or warranties, and assume no liability with respect to quality, safety, performance, or other aspect of any EEM installed pursuant to this agreement and expressly disclaim any such representation, warranty, or liability, including but not limited to the implied warranties of merchantability, fitness for a particular purpose, and noninfringement. Nothing in this agreement shall be construed to create any duty to, any standard of care with reference to, or any liability to any third party. Neither the MPSC, Sponsor, nor CLEAResult shall be responsible for costs of corrections of conditions already existing in the facilities inspected which fail to comply with applicable laws and regulations.

INDEMNIFICATION; LIMIT ON LIABILITY. Customer agrees to indemnify the MPSC, Sponsor and CLEAResult against all loss, damages, costs, and liability arising from any claims related to any products installed or services performed during the installation or maintenance of EEM. Neither the MPSC, Sponsor, CLEAResult, nor customers shall be liable to each other for an incidental, special, indirect or consequential damages related to this agreement.

MISCELLANEOUS. This Agreement shall be governed by and construed under the laws of the State of Michigan without regard to conflict of law rules. The parties agree that all actions, disputes, claims and controversies arising out of or relating to this Agreement or the work performed hereunder will be subject to binding arbitration administered in the county where the Customer is located by the American Arbitration Association under its Commercial Arbitration Rules and judgment on the award may be entered in any court having jurisdiction. Customer shall not assign, delegate or subcontract this Agreement or its duties thereunder, in whole or in part, voluntarily or involuntarily (including a transfer to a receiver or bankruptcy estate) without the prior written permission of CLEAResult. CLEAResult may assign its rights and delegate its duties under this Agreement to any third party at any time without Customer's consent. If any provision of this Agreement is invalid or unenforceable in any jurisdiction, the other provisions in this Agreement shall remain in full force and effect in such jurisdiction and shall be liberally construed in order to effectuate the purpose and intent of this Agreement. The invalidity or unenforceability of any provision of this Agreement in any jurisdiction shall not affect the validity or enforceability of any such provision in any other jurisdiction. The failure of either Party to enforce strict performance by the other of any provision of this Agreement, or to exercise any right available to the Party under this Agreement, shall not be construed as a waiver of such Party's right to enforce strict performance in the same or any other instance.